

## COV

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company : GEECEE VENTURES LIMITED</b>			
<b>Scrip Code :</b>		<b>Class of Security :</b>	
<b>Quarter ended : 30.06.2011</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	NIL	NA	NA
Held by public	NIL	NA	NA
<b>Total</b>	<b>NIL</b>	<b>NA</b>	<b>NA</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	NIL	NA	NA
Held by public	NIL	NA	NA
<b>Total</b>	<b>NIL</b>	<b>NA</b>	<b>NA</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	NIL	NA	NA
Held by public	NIL	NA	NA
<b>Total</b>	<b>NIL</b>	<b>NA</b>	<b>NA</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	20626543		

Name of the Company:		GEECEE VENTURES LTD						
Scrip Code:		Quarter ended: 30.06.2011						
Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of	Number of shares	As a percentage(IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
-1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	14	7,286,428	7,286,428	35.33	35.33	0.00	0.00
(b)	Central Government/ State Government(s)				-	-	-	-
(c)	Bodies Corporate	7	4,832,550	4,832,550	23.43	23.43	0.00	0.00
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (specify)				-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>21</b>	<b>12,118,978</b>	<b>12,118,978</b>	<b>58.75</b>	<b>58.75</b>	<b>0.00</b>	<b>0.00</b>
-2	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)				-	-	-	-
(b)	Bodies Corporate				-	-	-	-
(c)	Institutions				-	-	-	-
(d)	Any Other (specify)				-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>21</b>	<b>12,118,978</b>	<b>12,118,978</b>	<b>58.75</b>	<b>58.75</b>	<b>0.00</b>	<b>0.00</b>
(B)	<u>Public shareholding</u>							
-1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI				-	-	-	-
(b)	Financial Institutions/ Banks	1	100	100	0.00	0.00	0.00	0.00
(c)	Central Government/ State Government(s)				-	-	-	-
(d)	Insurance Companies				-	-	-	-
(e)	FII's	1	22,340	22,340	0.11	0.11	0.00	0.00
(f)	Foreign Venture Capital				-	-	-	-
(g)	Any Other (specify)				-	-	-	-
	1) Foreign Financial Instn				-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>22,440</b>	<b>22,440</b>	<b>0.11</b>	<b>0.11</b>	<b>0.00</b>	<b>0.00</b>
-2	<b>Non-institutions</b>							
(a)	Bodies Corporate	303	3,770,506	3,770,506	18.28	18.28	0.00	0.00
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	9,297	2,857,666	2,857,650	13.85	13.85	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	53	1,727,639	1,727,639	8.38	8.38	0.00	0.00
(c)	Any Other (Specify) 1.Directors/Relative							
	2.Clearing Member	40	15,170	15,170	0.07	0.07	0.00	0.00
	3.HUF	149	34,304	34,304	0.17	0.17	0.00	0.00
	4. NRIs	71	54,854	54,854	0.27	0.27	0.00	0.00
	5. NRN	14	11,021	11,021	0.05	0.05	0.00	0.00
	6. Market Makers	14	12,102	12,102	0.06	0.06	0.00	0.00
	7. Trust	1	1,863	1,863	0.01	0.01	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>9,942</b>	<b>8,485,125</b>	<b>8,485,109</b>	<b>41.14</b>	<b>41.14</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>9,944</b>	<b>8,507,565</b>	<b>8,507,549</b>	<b>41.25</b>	<b>41.25</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>9,965</b>	<b>20,626,543</b>	<b>20,626,527</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
	<b>1. Promoters</b>							
	<b>2.Public</b>							
	<b>Sub-Total (C)</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>9,965</b>	<b>20,626,543</b>	<b>20,626,527</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares pledged or otherwise encumbered		
				Number of shares	Percentage of Holding VI = (V/III)*100	Percentage as a Grand Total
1	Aroni Commercials Ltd	2,350,919	11.40	-	-	-
2	Arti Shyamsukha	1,352,065	6.55		0.00	-
3	New Age Energy India Pvt. Ltd	1,340,867	6.50		0.00	-
4	Arti Shyamsukha	1,110,361	5.38		0.00	-
5	Rakhee Dyechem Pvt Ltd	849,351	4.12		0.00	-
6	Ashwin Kumar Kothari	647,055	3.14		0.00	-
7	Meena A Kothari	618,231	3.00		0.00	-
8	Ashwin Pannalal Kothari	617,740	2.99		0.00	-
9	Ashwin Kumar Kothari	597,760	2.90		0.00	-
10	Ashwin Kumar Kothari	574,833	2.79		0.00	-
11	Hari Singh Shyamsukha	492,763	2.39		0.00	-
12	Harisingh Shyamsukha	323,978	1.57		0.00	-
13	Harisingh Shyamsukha	304,018	1.47		0.00	-
14	Saraswati Commercial (India) Ltd	291,167	1.41		0.00	-
15	Mr Gaurav Shyamsukha	286,086	1.39		0.00	-
16	Rohit Kothari	282,667	1.37		0.00	-
17	Ashwin Kumar Kothari	49,786	0.24		0.00	-
18	Meena A Kothari	29,085	0.14		0.00	-
19	Four Dimensions Securities (India)Ltd	82	0.00		0.00	-
20	Geecee Investments Limited	82	0.00		0.00	-
21	Winro Commercial(India) Ltd	82	0.00		0.00	-
<b>TOTAL</b>		<b>12,118,978</b>	<b>58.75</b>	<b>-</b>	<b>0.00</b>	<b>-</b>

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	MINIX HOLDINGS PVT LTD	795,021	3.85
2	GLOBE CAPITAL MARKET LTD	663,959	3.22
3	ADVENTZ INVESTMENTS AND HOLDINGS LIMITED	365,000	1.77
4	ROOPCHAND BHANSHALI	320,300	1.55
5	Marco Private Limited	258,895	1.26
<b>TOTAL</b>		<b>2,403,175</b>	<b>11.65</b>

(I)(d) Statement showing details of locked-in shares			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
<b>TOTAL</b>		<b>-</b>	

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			
<b>TOTAL</b>				