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### **GEECEE VENTURES LIMITED**

EECEE (CIN-L24249MH1984PLC032170)

Regd. Office: 209-210, 2" Floor, Arcadia Building, 195, Nariman Point, Mumbai-400 021. Tel.: (022) 6670 8600, Fax: (022) 6670 8650, E-mail id: geecee.investor@gcvl.in Website: www.geeceeventures.com

#### NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), Notice is hereby given that a Meeting of the Board of Directors of the Company is scheduled to be held on Monday, 24<sup>th</sup> October, 2016 at the Registered Office of the Company, inter alia to consider and approve standalone unaudited financial results of the Company for the second quarter/halfyear ended 30<sup>th</sup> September, 2016.

The said Notice may be accessed on the Company's website at http://www.geeceeventures.com/investor-relation/meetings-and-updates.aspx and may also be accessed on the Stock Exchange Websites at http://www.bseindia.com and http://www.nseindia.com.

Pursuant to this, the trading window for dealing in the shares of the Company under the Company's "Code to Regulate, Monitor and Report Trading" shall remain closed from Thursday, October 13, 2016 and end 48 hours after the results are made public on Monday, October 24, 2016.

For GeeCee Ventures Limited Sd/-

Place : Mumbai Dated : October 13, 2016 Dipyanti Kanojia Company Secretary



#### R SYSTEMS INTERNATIONA

[Corporate Identity Number: L74899DL Registered Office: B - 104A, Greater Kailash -Corporate Office: C-40, Sector 59, NOIDA, Distt. Gautam Tel: +91 120 4303500; Fax: +91 1

Website: www.rsystems.com; Email: rsystem

#### NOTICE

NOTICE is hereby given pursuant to Regulation 29, 33 read with Regulate SEBI (Listing Obligations and Disclosure Requirements) Regulations entered into with the Stock Exchanges that 06th meeting of year 2016 of scheduled to be held on Wednesday, October 26, 2016 at the Corp Sector - 59, Noida (U.P.) - 201 307 to inter alia consider and approve the unaudited consolidated financial results of the Company for September 30, 2016.

This information is also available on the Company's website i.e. <a href="https://www.nseindia.com">www.nseindia.com</a> BSE Limited - <a href="https://www.nseindia.com">www.nseindia.com</a>.

Date: 13.10.2016 Place: Noida, (U.P.)

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(This is only an advertisement for Information purpose. This is not a Prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for publication or distribution, directly or indirectly outside India.)



#### BINDAL EXPORTS LIMITED

Our Company was originally formed and registered as a partnership firm at Surat under the Indian Partnership Act, 1932 in the name of "Mys J.B. Exports", pursuant to an Article of Agreement of Partnership dated February 04, 1997. The name of the partnership firm was changed to "Mys Bindal Exports" w.e.f. March 31, 2007 pursuant to an application made to Registrar of Firms, Suratin Form 'B' dated April 04, 2007. "Mys Bindal Exports" was then converted into a Joint Stock Company under part IX of the Companies Act, 1956 under the name of "Bindal Exports Private Limited" vide Certificate of Incorporation dated May 22, 2007 issued by Registrar of Companies, Gujarat, Dadra and Nagar Havell bearing Corporate Identification Number U51109GJ2007PTC050915. Subsequently, our Company was converted into a Public Limited Company pursuant to Shareholders' Resolution passed at the Extraordinary General Meeting of our Company held on August 29, 2016 and the name of our Company was changed to "Bindal Exports Limited" pursuant to issuance of this Certificate of Incorporation dated September 07, 2016 by the Deputy Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company, please refer to chapters titled "General Information" and "Our History and Certain Other Corporate Matter" beginning on page 68 and 172 respectively of the Prospectus.

Registered Office: Block No. 270, Near Kumbharia Bus stand, Surat-Kadodara Road, Kumbharia, Surat, Gujarat - 395006, India Tel No.: +91 026 1264 0706; Fax No.: +91 026 1264 0705; E-mail: info@bindalexports.com; Website: www.bindalexports.com Corporate Identification Number: U51109GJ2007PLC050915; Contact Person: Hiren Shah, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: RAVINDRAKUMAR ARYA

#### **BASIS OF ALLOTMENT**

PUBLIC ISSUE OF 12,48,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF BINDAL EXPORTS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 16 PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF RS. 6 PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING RS. 199.68 LAKHS ("THE ISSUE"), OF WHICH 64,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 16 PER EQUITY SHARE, AGGREGATING RS. 10.24 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 11,84,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 16 PER EQUITY SHARE, AGGREGATING RS. 189.44 LAKHS IS HEREINAFTER REFERRED TO AS THE "HET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.13% AND 25.74% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of Prospectus dated September 26, 2016 and as per Regulation 43(4) of SEBI (ICDR) Regulations, 2009 wherein:

- (a) minimum of 50% of the Net Offer to Public shall initially be made available to Retail Individual Investors.
- (b) the balance net offer of shares to the public shall be made available for allotment to
  - (i) individual applicants other than retail investors and

(ii) other investors including corporate bodies / institutions irrespective of no. of shares applied for.

(c) the unsubscribed portion of the net offer to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required.

Explanation: for the purpose of Regulation 43(4) of SEBI (ICDR) Regulations, 2009, if the retail individual investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage. All Investors have participated in this offer through ASBA process. For details in this regards, specific attention is invited to chapter "Issue Procedure" on page 302 of the Prospectus.

# THE FACE VALUE OF THE EQUITY SHARES IS RS. 10 EACH AND THE ISSUE PRICE OF RS. 16 IS 1.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. ISSUE OPENED ON SEPTEMBER 30, 2016 AND CLOSED ON OCTOBER 6, 2016

The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of BSE Limited ("BSE") ("BSE SME") in terms of the chapter XB of the SEBI (ICDR) Regulations, 2009 as amended from time to time. Our Company has received an approval letter dated September 23, 2016 from BSE for using its name in the Prospectus for listing of our Shares on BSE SME. The designated stock exchange is BSE SME.

#### SUBSCRIPTION DETAILS

The Issue has received 102 applications for 16,72,000 Equity shares (Before Technical Rejections) (including Market Maker Application of 64,000 Equity Shares) resulting