



GEECEE VENTURES LIMITED

209-210, Arcadia, 195, Nariman Point, Mumbai - 400 021, India

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Details of Capital evolution of the transferee company: GeeCee Ventures Limited

| Date of Issue | No. of shares issued/bought back/extingush | Issue Price (Rs.) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|--------------------------------|--|-------------------|--|-----------------------------------|---|
| 27.03.1984 | 60 | 10 | Initial subscription to Memorandum | 60 | Private Limited Company |
| 23.03.1985 | 2000 | 10 | Further Allotment of Equity Shares | 2060 | Private Limited Company |
| 06.11.1985 | 36,950 | 10 | Further Allotment of Equity Shares | 39,010 | Private Limited Company |
| 10.01.1986 | 10,990 | 10 | Further Allotment of Equity Shares | 50,000 | Private Limited Company |
| 16.01.1987 | 15,400 | 10 | Further Allotment of Equity Shares | 65,400 | Private Limited Company |
| 31.03.1992 | 59,600 | 10 | Further Allotment of Equity Shares | 1,25,000 | Private Limited Company |
| 01.03.1993 | 8,00,000 | 10 | Amalgamation | 9,25,000 | Private Limited Company |
| 30.03.1995 | 5,55,000 | - | Bonus (3:5) | 14,80,000 | Private Limited Company |
| 15.05.1995 | 14,80,000 | 20 | Right Issue | 29,60,000 | Private Limited Company |
| 31.12.2004 | 1,18,40,000 | - | Bonus (4:1) | 1,48,00,000 | Private Limited Company |
| 04.10.2006 | 98,76,543 | 71-85 | Initial Public Offer | 24676543 | Yes |
| 11.05.2010 | (40,50,000) | 120 | Buy Back Offer | 20626543 | Yes |
| 22.02.2012 | (4482) | 44.80 | Buy Back Offer | 20622061 | Yes |
| 27.02.2012 | (75116) | | Buy Back Offer | 20546945 | Yes |
| 12.03.2012 | (172850) | | Buy Back Offer | 20374095 | Yes |
| 26.03.2012 | (97771) | | Buy Back Offer | 20276324 | Yes |
| Between (01.04.12 to 31.03.13) | (1249781) | | 44.93 | Buy Back Offer | 19026543 |

Details of Capital evolution of the transferor company: GeeCee Logistics & Distributions Private Limited

| Date of Issue | No. of shares issued | Issue Price (Rs.) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|---------------|----------------------|-------------------|--|-----------------------------------|---|
| 15.02.2010 | 10000 | 10 | Initial Capital | 10000 | Private Limited Company |

